RSQ No: 21-0940

### ON-CALL TRANSPORTATION AND TRAFFIC ENGINEERING SERVICES

COUNTY, FL

REAL FLORIDA · REAL CLOSE

SECTION 1: VENDOR PROFILE



W.E. OLIVER, P.E., LLC SEPTEMBER 21, 2021

### **Vendor Profile**

The following information and forms are provided in this section:

- Statement of Interest and Understanding of Project
- Firm Profile/History
- Florida DOT SBE Certification
- Florida Board of Professional Engineers License
- Attachment 2 References

### **Statement of Interest and Understanding of Project**

Lake County has forged it's historical and family-oriented identity while becoming an internationally recognized community for athletic training. Significant housing and employment developments are in progress which will shape the County for decades to come. And, transportation improvements such as the Wekiva Parkway, a new interchange on Florida's Turnpike, and the Cross-Florida Bike Trail will increase Lake County's visibility and affect traffic circulation.

The proposed scope of services for this project provides for a broad range of transportation analyses which will help the County respond to this rapid growth – from planning and policy issues to the design of specific multi-modal improvements to ease congestion. To address the range of potential assignments that could arise, we have assembled a capable and diverse team of consultants.

W.E. Oliver, P.E., LLC (WEO-PE) will serve as the prime consultant in this contract, and is joined in this response by a "consortium" of seven additional sub-consultants. Five of these firms hold active FDOT pre-qualifications directly related to this scope. In addition, seven are small business enterprises, and two of the firms are also disadvantaged business enterprises. Each firm brings skills that complement the others, and in the aggregate provide a production capability that is rarely found in larger firms. These firms, and their lead skills, are:

- Wey Engineering, PLLC (Project Development and Environmental analysis)
- Roark Engineering, PLLC (Traffic Design, Traffic Engineering)
- Hagen Consulting, LLC (Safety Analysis, Traffic Signal Systems)
- MSR Consulting Group, LLC (Transportation Planning, Traffic Engineering)
- JRB Solutions, LLC (Transit Planning, Bicycle and Pedestrian Design)
- Bayer United Engineering Consultants, LLC (Roadway Design)

In addition, to address traffic data collection, National Data Services is on our team.

The strengths and capabilities of our team are outlined through discussions in the following sections of our response. While Sections 1 and 2 focus on WEO-PE as the prime consultant, I also want to emphasize the qualifications of the subconsultants in Section 3, since they are a significant part of the team. We look forward to being of service to Lake County.

Signed:

William E. Oliver, President

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### Firm Profile/Firm History

WEO-PE has been in business since February, 2014, and has provided transportation planning and traffic engineering services to government agencies and private sector clients alike. Mr. Oliver is the only employee at this time, and his 42-year career as a transportation consultant has been based in Tampa and focused on central Florida and Florida's southwest coast. He was a founding partner and principal of another Tampa-based transportation engineering and planning firm for 25 years, and former employee of the City of Tampa's Traffic Engineering Division. His work experience has been focused on growth management, transportation planning, and traffic engineering.

The firm was registered with the State of Florida on February 12, 2014. As the sole employee, Mr. Oliver fills all corporate roles (e.g. President, Vice-President, Secretary, Treasurer). The firm is a limited liability corporation. WEO-PE has operated under its current name (W.E. Oliver, P.E., LLC) continuously since inception.

The firm is FDOT pre-qualified in skill areas that are relevant to this general services contract, as can be seen in the forms provided in this "Vendor Profile" section, as are the letters of each of the pre-qualified sub-consultant firms.

Services the firm provides include transportation planning studies such as long-range transportation plan development and sub-area network analysis, mobility fee studies, growth management policy, design traffic and operational analysis to support roadway design, traffic signalization design, roadway safety studies, access management, and traffic impact analysis and review.



605 Suwannee Street Tallahassee, FL 32399-0450 KEVIN J. THIBAULT, P.E. SECRETARY

February 5, 2021

William Oliver, President W.E. OLIVER, P.E., LLC P.O. Box 10361 Tampa, Florida 33679

Dear Mr. Oliver:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following types of work:

Group 6	<ul> <li>Traffic Engineering and Operations Studies</li> </ul>

- 6.1 Traffic Engineering Studies
- 6.2 Traffic Signal Timing

### Group 7 - Traffic Operations Design

- 7.1 Signing, Pavement Marking and Channelization
- 7.2 Lighting
- 7.3 Signalization

### Group 13 - Planning

- 13.3 Policy Planning
- 13.4 Systems Planning
- 13.5 Subarea/Corridor Planning
- 13.6 Land Planning/Engineering
- 13.7 Transportation Statistics

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. Your firm may pursue projects in the referenced work types with fees estimated at less than \$500,000.00. This status shall be valid until February 5, 2022 for contracting purposes.

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

Carliayn Kell

**Professional Services** 

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Qualification Administrator

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

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Carliayn Kell

Professional Services

**Qualification Administrator** 



605 Suwannee Street Tallahassee, FL 32399-0450 KEVIN J. THIBAULT, P.E. SECRETARY

August 31, 2021

Matthew Wey, President WEY ENGINEERING, PLLC 301 West Platt Street, Suite 437 Tampa, Florida 33606

Dear Mr. Wey:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following types of work:

Group 2 - Project Development and Environmental (PD&E) Studies

Group 6 - Traffic Engineering and Operations Studies

6.1 - Traffic Engineering Studies

6.2 - Traffic Signal Timing

Group 13 - Planning

13.4 - Systems Planning

13.5 - Subarea/Corridor Planning

13.6 - Land Planning/Engineering

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. The overhead audit has been accepted, and your firm may pursue projects in the referenced work types with fees of any dollar amount. This status shall be valid until <u>June 30, 2022</u>, for contracting purposes.

**Approved Rates** 

Home/ Branch	Field	Facilities Capital Cost	Premium	Reimburse Actual	Home Direct	Field Direct
Overhead	Overhead	of Money	Overtime	Expenses	Expense	Expense
160.36%^	128.72%^	0.044%	Excluded	No	0.00%	8.75%*

<sup>\*</sup>Rent and utilities excluded from field office rate. These costs will be directly reimbursed on contracts that require the consultant to provide field office.

Per Title 23, U.S. Code 112, there are restrictions on sharing indirect cost rates. Refer to Code for additional information.

<sup>^</sup>For multi-year contracts, DOT has adjusted the overhead rates to mitigate the adverse impacts of Payroll Protection Program loan forgiveness. For information on the adjusted overhead rates, contact the district Procurement Office.

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

Antinys Kell

Carliayn Kell

Professional Services

**Qualification Administrator** 



605 Suwannee Street Tallahassee, FL 32399-0450 KEVIN J. THIBAULT, P.E. SECRETARY

May 3, 2021

Charles Andrew Roark, President ROARK ENGINEERING, PLLC 2017 Chimney Swift Hollow Tallahassee, Florida 32312

Dear Mr. Roark:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically pregualify your firm for the following types of work:

Group 6 - Traffic Engineering and Operations Studies

6.1 - Traffic Engineering Studies

6.2 - Traffic Signal Timing

Group 7 - Traffic Operations Design

7.3 - Signalization

Group 13 - Planning

13.4 - Systems Planning

13.5 - Subarea/Corridor Planning

13.6 - Land Planning/Engineering

13.7 - Transportation Statistics

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. Your firm may pursue projects in the referenced work types with fees estimated at less than \$500,000.00. This status shall be valid until <u>April 26, 2022</u> for contracting purposes.

On the basis of self-certification materials submitted, the rates listed below represent the costs the Department has accepted.

**Approved Rates** 

Home/ Branch	Facilities Capital Cost	Premium	Reimburse Actual	Home Direct
Overhead	of Money	Overtime	Expenses	Expense
92.03%	0.157%	Excluded	No	0.00%

### Per Title 23, U.S. Code 112, there are restrictions on sharing indirect cost rates. Refer to Code for additional information.

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

Carliayn Kell

**Professional Services** 

Qualification Administrator

Carlings Kell



605 Suwannee Street Tallahassee, FL 32399-0450 KEVIN J. THIBAULT, P.E. SECRETARY

September 15, 2021

Lawrence Hagan, Owner HAGEN CONSULTING SERVICES, LLC 361 Strawder Road Ray City, Georgia 31645

Dear Mr. Hagen:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following types of work:

Group 6 - Traffic Engineering and Operations	s Studies
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6.1 - Traffic Engineering Studies

6.2 - Traffic Signal Timing

6.3.1 - Intelligent Transportation Systems Analysis and Design

Group 7 - Traffic Operations Design

7.1 - Signing, Pavement Marking and Channelization

7.3 - Signalization

Group 13 - Planning

13.6 - Land Planning/Engineering

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. Your firm may pursue projects in the referenced work types with fees estimated at less than \$500,000.00. This status shall be valid until <u>September 15, 2022</u>, for contracting purposes.

On the basis of self-certification materials submitted, the rates listed below represent the costs the Department has accepted.

### **Approved Rates**

Home/	Facilities	Premium	Reimburse	Home
Branch	Capital Cost		Actual	Direct
Overhead	of Money	Overtime	Expenses	Expense
167.97%	0.183%	Excluded	No	5.38%

Per Title 23, U.S. Code 112, there are restrictions on sharing indirect cost rates. Refer to Code for additional information.

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

Lackings Kell

Carliayn Kell

**Professional Services** 

**Qualification Administrator** 



605 Suwannee Street Tallahassee, FL 32399-0450 KEVIN J. THIBAULT, P.E. SECRETARY

July 21, 2021

Srinivas Meka, President MSR CONSULTING GROUP LLC 8835 Key West Circle Tampa, Florida 33626

Dear Mr. Meka:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following types of work:

Group 6 - Traffic Engineering and Operations Studies

6.1 - Traffic Engineering Studies

6.2 - Traffic Signal Timing

Group 13 - Planning

13.4 - Systems Planning

13.5 - Subarea/Corridor Planning

13.6 - Land Planning/Engineering

13.7 - Transportation Statistics

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. Your firm may pursue projects in the referenced work types with fees estimated at less than \$500,000.00. This status shall be valid until <u>July 21, 2022</u>, for contracting purposes.

On the basis of self-certification materials submitted, the rates listed below represent the costs the Department has accepted.

### Approved Rates

Home/	Facilities	Premium	Reimburse	Home
Branch	Capital Cost		Actual	Direct
Overhead	of Money	Overtime	Expenses	Expense
159.46%	0.135%	Reimbursed	No	7.16%

Per Title 23, U.S. Code 112, there are restrictions on sharing indirect cost rates. Refer to Code for additional information.



605 Suwannee Street Tallahassee, FL 32399-0450 KEVIN J. THIBAULT, P.E. SECRETARY

September 17, 2021

Mark Bayer, President BAYER UNITED ENGINEERING CONSULTANTS, LLC 320 West Kennedy Boulevard, Suite 650 Tampa, Florida 33606

Dear Mr. Bayer:

The Florida Department of Transportation has reviewed your application for prequalification package and determined that the data submitted is adequate to technically prequalify your firm for the following types of work:

Group 3 - Highway Design - Roadway

3.1 - Minor Highway Design3.2 - Major Highway Design

Your firm is now technically prequalified with the Department for Professional Services in the above referenced work types. The overhead audit has been accepted, and your firm may pursue projects in the referenced work types with fees of any dollar amount. This status shall be valid until <u>June 30, 2022</u>, for contracting purposes.

Approved Rates

7 tpproved reaces						
Home/	Facilities	Premium	Reimburse	Home		
Branch	Capital Cost	Overtime	Actual	Direct		
Overhead	of Money	Overtime	Expenses	Expense		
227.60%*	0.661%*	Reimbursed	No	0.00%*		

Per Title 23, U.S. Code 112, there are restrictions on sharing indirect cost rates. Refer to Code for additional information.

Should you have any questions, please feel free to contact me by email at carliayn.kell@dot.state.fl.us or by phone at 850-414-4597.

Sincerely,

Carliayn Kell

**Professional Services** 

**Qualification Administrator** 

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### STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION

275-000-03 EQUAL OPPORTUNITY OGC – 04/19 Page 2 of 2

### SMALL BUSINESS AFFIDAVIT CERTIFICATION FOR PREQUALIFIED PROFESSIONAL SERVICES FIRMS

I, W.E. Oliver	am an owner or duly authorized representative of
W.E. Oliver, P.E., LLC	(Proposer/name of business), and I do hereby declare:
This business:	iliate businesses) \$ 258,824 as \$6.5 million for all professional services, f, F.S. A business determines their size by averaging finclude affiliate businesses as defined in Section
The undersigned hereby authorize(s) and request(s) any person, firequested by the State of Florida Department of Transportation deer affidavit or regarding the ability, standing and general reputation of the information provided above and any supporting documents are true and the Affidavit certification, you are affirming that your firm meets the defilt is the responsibility of the owner/authorized representative to inform the affect your small business eligiblity, including average gross revenues size threshold. Changes that would affect eligibility should be concertification is good for one year or until your firm exceeds the small regulatory compliance and accountability for the Business Development information to verify the statements in this Small Business Affidavit Condocuments are not timely provided within 10 business days, or finance the Department reserves the right to revoke this small business certification.	emed necessary to verify the statements made in this e Proposer. I declare, under penalty of perjury, that the diaccurate to the best of my knowledge. By submittal of inition for a small business, pursuant to s. 337.027, F.S. the Department within 30 days of any change that would over the prior three years exceeding the small business communicated to <a href="mailto:smallbusiness@dot.state.fl.us">smallbusiness@dot.state.fl.us</a> . This all business threshold, whichever is earlier. To ensure at Initiative program, firms agree to furnish any pertinent ertification, upon request by the Department. If financial dial documents do not confirm small business eligibility,
m Coliver	<u>01/11/2021</u>
Owner/Authorized Répresentative Signature	Date
William E. Oliver, President Owner/Authorized Representative Printed Name & Title	
Notary:	
STATE OF	
COUNTY OF Hillsbor aug h	
Before me, the above signed authority, personally appeared (Nillian	, who is personally known to
	ation) identification and is duly sworn, deposes and says
that he/she is authorized to represent W. E. Oliver, P.E. U.C.	_ (business). Sworn and subscribed to before me this
29th day of Jan , 2021.	JESSE PAEZ JR Notary Public-State of Florida Commission # GG 350914 My Commission Expires
O-Pal	July 01, 2023
(Notary Signature)	My Commission Expires:

Note: This form is to be used solely for **prequalified professional services firms**. If you are not a prequalified professional services firm and would like to be added to the small business database for road and bridge construction firms and all other non-professional services firms, please complete the <u>Small Business Affidavit Certification for Road and Bridge Firms and all other Non-Professional Services Firms</u>, #275-000-01.

### STATE OF FLORIDA DEPARTMENT OF TRANSPORTATION

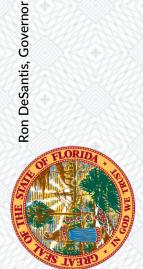
275-000-03 EQUAL OPPORTUNITY OGC - 04/19 Page 1 of 2

### SMALL BUSINESS AFFIDAVIT CERTIFICATION FOR PREQUALIFIED PROFESSIONAL SERVICES FIRMS

### FLORIDA DEPARTMENT OF TRANSPORTATION (FDOT) Submit completed form to Smallbusiness@dot.state.fl.us

You must first be prequalified as a professional services firm before we can add you to the small business database. Information to become prequalified is available here: <a href="https://www.fdot.gov/procurement/Prequalification-Applications.shtm">https://www.fdot.gov/procurement/Prequalification-Applications.shtm</a>

Street   City   State   Zip	Business Name	W.E. Oliver, P.E., LI	LC		
Mailing Address P.O. Box 10361 Tampa FL 33679 Street City State Zip  Telephone (813) 748-9188 Fax n.a Other  Contact Person W. E. Oliver  E-mail bill@weo-pe.com Date Business Established 02/12/2014  FDOT Districts I am interested in performing work in: (Please check all that apply)    District 1	Business Address	2606 W Morrison Av			
Contact Person W. E. Oliver  E-mail bill@weo-pe.com  Date Business Established 02/12/2014  FDOT Districts I am interested in performing work in: (Please check all that apply)  District 1 District 4 District 7 Turnpike District 2 District 5 Turnpike District 3 District 6 Central Office  Federal Employer Identification Number 46-4856220  Legal Structure Corporation Limited Liability Company (LLC) Partnership Sole Proprietorship  List All Owners of the Business:  NAME TITLE PERCENT OWNED  W.E. Oliver President 100% %	Mailing Address		Tampa	FL	33679
E-mail bill@weo-pe.com  Date Business Established 02/12/2014  FDOT Districts I am interested in performing work in: (Please check all that apply)  District 1 □ District 4 □ District 7 □ District 2 □ District 5 □ Turnpike □ District 3 □ District 6 □ Central Office  Federal Employer Identification Number 46-4856220  Legal Structure □ Corporation □ Limited Liability Company (LLC) □ Partnership □ Sole Proprietorship  List All Owners of the Business:  NAME TITLE PERCENT OWNED  W.E. Oliver President 100%  %	Telephone (813) 74	18-9188F	ax <u>n.a</u>	Other	
FDOT Districts I am interested in performing work in: (Please check all that apply)    District 1	Contact Person W.	E. Oliver			
District 1 District 4 District 7 District 2 District 5 Turnpike District 3 District 6 Central Office  Federal Employer Identification Number 46-4856220 Legal Structure Corporation District 6 District 7 District 8 District 7 District 8 Distric	E-mail bill@weo-pe	e.com	Date B	Business Establish	ned <u>02/12/2014</u>
Legal Structure Corporation Sole Proprietorship  List All Owners of the Business:  NAME TITLE PERCENT OWNED  W.E. Oliver President 100%	FDOT Districts I an	<ul><li>☑ District 1</li><li>☑ District 2</li></ul>	☐ District 4 ☐ District 5	<ul><li>☑ District 7</li><li>☐ Turnpike</li></ul>	
□ Partnership □ Sole Proprietorship  List All Owners of the Business:  NAME TITLE PERCENT OWNED  W.E. Oliver President 100%  %	Federal Employer I	dentification Number 4	6-4856220		_
NAME TITLE PERCENT OWNED  W.E. Oliver President 100%  %	Legal Structure	Partnership			
W.E. Oliver President 100% %			TIT	LE	PERCENT
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%	W.E. Oliver		President		
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### STATE OF FLORIDA

# **BOARD OF PROFESSIONAL ENGINEERS**

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

## OLIVER, WILLIAM EDWARD

2606 MORRISON AV PA FL 33629-5331

**LICENSE NUMBER: PE31157** 

**EXPIRATION DATE: FEBRUARY 28, 2023** 

Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.



List no more than five projects which best illustrates qualifications relevant to the Solicitation. References must be less than five years old. LIST no more than two LAKE COUNTY GOVERNMENT PROJECTS (past, current, prime, and subcontractor) FIRST.

### W.E. Oliver, P.E., LLC

PROJECT NAME: 2019 Lake County Transportation Impact Fee Update

Agency: Lake County Public Works

Address: 323 N Sinclair St

City, State, Zip code: Tavares, Florida 32778

Contact Person: Mr. Fred Schneider Title: Assistant County Manager Email: FSchneider@lakecountyfl.gov

Telephone: 352-253-6000 Project Cost: \$174,500

Contract Start and End Dates: May, 2018 to Sept, 2019

SCOPE of Project (list tasks, outlines or descriptions of items): Updated Lake County's Transportation Impact Fee to reflect a change in County strategy to fund non-State road improvements, considered revising fee districts, refined retail land use categories, staged fee rate transition, public hearings for adoption.

PROJECT NAME: CONSULTING ENGINEERING SERVICES(TRAFFIC IMPACT STUDIES, CIRCULATION

REVIEWS AND ANALYSIS)
Agency: City of Sarasota
Address: 1565 First Street

City, State, Zip code: Sarasota, FL 34236 Contact Person: Mr. Daniel Ohrenstein, P.E.

Title: Assistant City Engineer

Email: Daniel.Ohrenstein@sarasotaFL.gov

Telephone: 941.263.6520

Project Cost: As Needed Tasks, estimate \$175,000

Contract Start and End Dates: January, 2020 through December, 2023

SCOPE of Project (list tasks, outlines or descriptions of items): Undertake traffic impact and circulation reviews of proposed developments, undertake transportation improvement planning studies (traffic forecasts, operational analyses) to define scope of needed improvements.

PROJECT NAME: SW 60th St @ SW 85th Av Traffic Signal Design

Agency: Tillman and Associates, Inc.

Address: 1720 SE 16th Av

City, State, Zip code: Ocala, Florida 34471

Contact Person: Mr. David Tillman

Title: President

Email: dtillman@tillmaneng.com

Telephone: 352.387.4540 Project Cost: \$15,000

Contract Start and End Dates: May, 2019 to September, 2020

SCOPE of Project (list tasks, outlines or descriptions of items): Prepare construction plans for replacement of traffic signal at subject location. Plans included field review of site, preparation of signal equipment layout, specification of equipment and bid items, pavement markings.

PROJECT NAME: U.S. 19 Project Development and Environmental Study Update, 2019

Agency: Florida DOT/H.W. Lochner Address: 4350 W Cypress St, #800 City, State, Zip code: Tampa, FL 33607 Contact Person: Mr. Matthew Wey, P.E. Title: Click or tap here to enter text.

Email: mwey@weyeng.com Telephone: 813.924.6910 Project Cost: \$220,000

Contract Start and End Dates: January, 2016 through March, 2019

SCOPE of Project (list tasks, outlines or descriptions of items): Undertake Project Traffic Analysis Report to update evaluation of roadway needs and staging analysis in light of delayed construction year. Responsibilities included overseeing data collection, applying travel demand model, developing design-hour traffic volumes, identifying needed improvements, traffic volumes for noise analysis, participation in public hearing.

PROJECT NAME: Seminole County Multi-Modal Mobility Fee 2020 Update Study

Agency: Seminole County Engineering Division

Address: 100 East First Street

City, State, Zip code: Sanford, Florida 32771

Contact Person: Mr. William Wharton

Title: Principal Planner

Email: www.arton@seminolecountyfl.gov

Telephone: 407.665.5730 Project Cost: \$175,000

Contract Start and End Dates: October, 2018 to June, 2021

SCOPE of Project (list tasks, outlines or descriptions of items): Updated County road impact fee to modern multi-modal mobility fee. Legacy fee was last updated in 1990. Revised fee districts to reflect current comprehensive plan and Transportation Plan, updated revenue program, quality of service goals, and mobility system costs. Project involved meetings with municipalities, builders associations, and neighborhood associations, as well as workshops with Planning and Zoning Commission and County Commissioners.