

May 26, 2021

Mr. Bill Ponko, Contractor Officer
Lake County Office Procurement Services
315 West Main Street, Suite 441
Tavares, FL 32778

**RE: Lake County Solicitation Number 21-0922
Asbestos & Air Quality Testing Services**

Dear Mr. Ponko:

Environmental Risk Management, Inc. (ERMI) is pleased to present this Statement of Qualifications (SOQ) to Lake County for Asbestos & Air Quality Testing Services as advertised in the May 2021 Invitation to Bid (ITB) Number 21-0922. The statements included in this response are accurate and true.

ERMI is a Florida-licensed engineering firm, geology business, asbestos licensed business, a FDEP-qualified contractor (#542), and FDEP Agency Term Contractor (ATC). ERMI was founded in May 1999, by Steve Hilfiker, who has remained President and Chief Executive Officer of the company. ERMI has earned a reputation as a well-known and highly respected environmental consulting firm headquartered in Fort Myers, with office locations in Tampa and Jacksonville. **Our Tampa office, located at 5810 Breckenridge Parkway, Suite D, Tampa, Florida, will provide primary services under this contract with assistance of our other office locations.**

The ERMI Team possesses all of the required licenses and qualifications to serve Lake County with the Asbestos & Air Quality Testing Services and maintains all insurances required by the Program, including \$5,000,000 in Professional, Pollution and General Liability Insurance.

Since 1999, our mission has always been the management of environmental risks to restore property value and provide economic benefits to our clients. As indicated by our name, we focus on strategies to manage environmental risks to meet our clients' objectives. We have provided professional services to manage environmental risk, based on our knowledge and experience with Environmental Protection Agency (EPA) guidelines, Florida Statutes and Administrative Codes, Code of Federal Regulations (CFR) and the American Society for Testing and Materials (ASTM) standards. ERMI has a diverse service portfolio, which has enabled us to remain an industry leader in a difficult economic climate for environmental firms.

**ERMI specializes in
managing risks inside
and outside your
buildings.**

ERMI employs licensed environmental professionals, Professional Geologists, Professional Engineers and scientists. ERMI is well-versed when consulting is needed on complicated regulatory matters. Our professional staff offers a broad range of environmental consulting services to our clients. Our team is well-positioned to handle the scope of work of this contract without delay. Internally, workload and market fluctuations are contained and balanced by maintaining a cross-trained staff, flex-resources and a diversified service offering. ERMI has significant in-house capabilities to ensure a seamless approach in implementing projects.

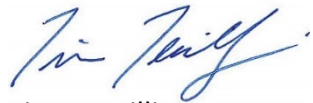
Lake County Solicitation Number 21-0922, Asbestos & Air Quality Testing Services

ERMI has an established reputation for successful project management of hundreds of sites throughout the State of Florida, with several in Lake County. With over 22 years of experience completing multiple-phase projects that span assessment through regulatory closure, ERMI prides itself as one of Florida's top environmental consulting firms. With ERMI as your partner, the County can be assured that each facet of every project will be handled by the most appropriate and qualified professionals.

ERMI appreciates the opportunity to submit this solicitation response and looks forward to further presentations to the County regarding our qualifications.

Sincerely,

ENVIRONMENTAL RISK MANAGEMENT, INC.



Tim Terwilliger, P.E.
Vice President

Attachments:

Attachment 1 – Submittal Form and Required Documents

Attachment 2 – Pricing

Attachment 3 – References

Attachment 4 – Certificate of Insurance

Attachment 5 – Licenses

Attachment 1
Submittal Form and Required Documents

The undersigned hereby declares that: Environmental Risk Management, Inc. has examined and accepts the specifications, terms, and conditions presented in this Solicitation, satisfies all legal requirements to do business with the County, and to furnish **ASBESTOS AND AIR QUALITY TESTING SERVICES** for which Submittals were advertised to be received no later than 3:00 P.M. Eastern time on the date stated in the solicitation or as noted in an addenda. Furthermore, the undersigned is duly authorized to execute this document and any contracts or other transactions required by award of this Solicitation.

All pricing will be FOB Destination unless otherwise specified in this solicitation document. Pricing submitted will remain valid for a ninety (90) day period.

Vendor will accept payment through the County VISA-based payment system: NO

1.0 TERM OF CONTRACT

The Contract will be awarded for an initial one (1) year term with the option for four (4) subsequent one (1) year renewals. Renewals are contingent upon mutual written agreement.

The Contract will commence upon the date of execution. The Contract remains in effect until completion of the expressed and implied warranty periods. The County reserves the right to negotiate for additional services/items similar in nature not known at time of solicitation.

Contract prices resultant from this solicitation will prevail for the full duration of the Contract unless otherwise indicated elsewhere. Prior to completion of each exercised term, the County may consider an adjustment to price based on changes as published by the U.S. Department of Labor, Bureau of Labor Statistics. Refer to Exhibit A – Scope of Services. It is the Contractor's responsibility to request in writing any pricing adjustment under this provision.

2.0 METHOD OF PAYMENT

The Contractor must submit an accurate invoice to the County's using department. The date of the invoice must be after delivery but no more than 30 calendar days after delivery. Invoices must reference the: purchase or task order; delivery date, delivery location, and corresponding packing slip or delivery ticket signed by a County representative at the time of acceptance. Failure to submit invoices in the prescribed manner will delay payment.

Payments will be tendered in accordance with the Florida Prompt Payment Act, Part VII, Chapter 218, Florida Statutes. The County will remit full payment on all undisputed invoices within 45 days from receipt by the appropriate County using department. The County will pay interest not to exceed 1% per month on all undisputed invoices not paid within 30 days after the due date.

3.0 CERTIFICATION REGARDING LAKE COUNTY TERMS AND CONDITIONS:

I certify that I have reviewed the [Lake County General Terms and Conditions page](#) and accept the Lake County General Terms and Conditions dated 10/10/2019 as written including the Proprietary/Confidential Information section. YES Failure to acknowledge may result in Submittal being deemed non-responsive.

4.0 CERTIFICATION REGARDING FELONY CONVICTION:

Has any officer, director, or an executive performing equivalent duties, of the bidding entity been convicted of a felony during the past ten (10) years? NO

5.0 CONFLICT OF INTEREST DISCLOSURE CERTIFICATION:

Except as listed below, no employee, officer, or agent of the firm has any conflicts of interest, real or apparent, due to ownership, other clients, contracts, or interests associated with this project; and, this Submittal is made without prior understanding, agreement, or connection with any corporation, firm, or person submitting a proposal for the same services, and is in all respects fair and without collusion or fraud. [Click or tap here to enter text.](#)

6.0 CERTIFICATION REGARDING BACKGROUND CHECKS:

Under any County Contract that involves Contractor or subcontractor personnel working in proximity to minors, the Vendor hereby confirms that any personnel so employed will have successfully completed an initial, and subsequent annual, Certified Background Check, completed by the Contractor at no additional cost to the County. The County retains the right to request and review any associated records with or without cause, and to require replacement of any Contractor employee found in violation of this requirement. Contractor shall indemnify the County in full for any adverse act of any such personnel in this regard. Additional requirements may apply in this regard as included within any specific contract award. NO

7.0 DISADVANTAGED BUSINESS ENTERPRISE PROGRAM

The County does not establish specific goals for minority set-asides however, participation by minority and non-minority qualified firms is strongly encouraged. If the firm is a minority firm or has obtained certification by the State of Florida, Office of Supplier Diversity, (OSD) (CMBE), please indicate the appropriate classification(s) not applicable not applicable and enter OSD Certification Number [Click or tap here to enter text.](#) and enter effective date [Click or tap to enter a date.](#) to date [Click or tap to enter a date.](#)

8.0 RECIPROCAL VENDOR PREFERENCE:

Vendors are advised the County has established, under Lake County Code, Chapter 2, Article VII, Sections 2-221 and 2-222; a process under which a local vendor preference program applied by another county may be applied in a reciprocal manner within Lake County. The following information is needed to support application of the Code:

- A. Primary business location of the responding Vendor: Tampa, Florida
- B. Does the responding vendor maintain a significant physical location in Lake County at which employees are located and business is regularly transacted: NO If “yes” is checked, provide supporting detail: [Click or tap here to enter text.](#)

9.0 GENERAL VENDOR INFORMATION:

Firm Name: Environmental Risk Management, Inc.

Street Address: 5810 Breckenridge Parkway, Suite D

City: Tampa State and ZIP Code: 33610

Mailing Address (if different): 6835 International Center Boulevard, Suite 5

Telephone: 239-415-6406 Fax: NA

Federal Identification Number / TIN: 65-0922629

DUNS Number: 128148827

10.0 SUBMITTAL SIGNATURE:

I hereby certify the information indicated for this Submittal is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an authorized representative of this Vendor and/or empowered to execute this Submittal on behalf of the Vendor. I, individually and on behalf of the Vendor, acknowledge and agree to abide by all terms and conditions contained in this solicitation as well as any attachments, exhibits, or addenda.

Name of Legal Representative Submitting this Proposal: *Tim Terwilliger*

Date: 5/26/2021

Print Name: Tim Terwilliger

Title: Vice President

Primary E-mail Address: TTerwilliger@ermi.net

Secondary E-mail Address: JLawson@ermi.net

The individual signing this Submittal affirms that the facts stated herein are true and that the response to this Solicitation has been submitted on behalf of the aforementioned Vendor.

[The remainder of this page is intentionally blank]

State of Florida

Department of State

I certify from the records of this office that ENVIRONMENTAL RISK MANAGEMENT, INC. is a corporation organized under the laws of the State of Florida, filed on May 24, 1999, effective May 21, 1999.

The document number of this corporation is P99000047996.

I further certify that said corporation has paid all fees due this office through December 31, 2021, that its most recent annual report/uniform business report was filed on April 8, 2021, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Eighth day of April, 2021*



Ronald R. DeBevoise
Secretary of State

Tracking Number: 9732292952CC

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

2021 FLORIDA PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# P99000047996

Entity Name: ENVIRONMENTAL RISK MANAGEMENT, INC.

Current Principal Place of Business:

6835 INTERNATIONAL CENTER BOULEVARD
SUITE 5
FORT MYERS, FL 33912

Current Mailing Address:

6835 INTERNATIONAL CENTER BOULEVARD
SUITE 5
FORT MYERS, FL 33912 US

FEI Number: 65-0922629

Certificate of Status Desired: Yes

Name and Address of Current Registered Agent:

HILFIKER, STEPHEN F
6835 INTERNATIONAL CENTER BOULEVARD
SUITE 5
FORT MYERS, FL 33912 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title DPTS
Name HILFIKER, STEPHEN F
Address 6835 INTERNATIONAL CENTER
BOULEVARD
SUITE 5
City-State-Zip: FORT MYERS FL 33912

Title VP, PE
Name TERWILLIGER, TIM
Address 6835 INTERNATIONAL CENTER
BOULEVARD
SUITE 5
City-State-Zip: FORT MYERS FL 33912

Title VP, PG
Name MURPHREE, BARRY
Address 6835 INTERNATIONAL CENTER
BOULEVARD
SUITE 5
City-State-Zip: FORT MYERS FL 33912

Title VP
Name CIOBAN, CAROL ANN
Address 6835 INTERNATIONAL CENTER
BOULEVARD
SUITE 5
City-State-Zip: FORT MYERS FL 33912

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: STEPHEN F. HILFIKER

DIRECTOR, PRESIDENT, 04/08/2021
TREASURER, &
SECRETARY

Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.
Environmental Risk Management, Inc.

2 Business name/disregarded entity name, if different from above

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

Individual/sole proprietor or single-member LLC

C Corporation

S Corporation

Partnership

Trust/estate

Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____

Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

Other (see instructions) ▶ _____

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) _____

Exemption from FATCA reporting code (if any) _____

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.
6835 International Center Boulevard, Suite 5

6 City, state, and ZIP code
Fort Myers, Florida 33912

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

				-						
--	--	--	--	---	--	--	--	--	--	--

or

Employer identification number

6	5		-	0	9	2	2	6	2	9
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Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here Signature of U.S. person ▶  Date ▶ 4/28/2021

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



REAL FLORIDA • REAL CLOSE
Office of Procurement Services

P.O. Box 7800 • 315 W. Main St., Suite 441 • Tavares, FL 32778

SOLICITATION: Asbestos and Air Quality Testing

05/18/2021

Vendors are responsible for the receipt and acknowledgement of all addenda to a solicitation. Confirm acknowledgement by including an electronically completed copy of this addendum with submittal. Failure to acknowledge each addendum may prevent the submittal from being considered for award.

THIS ADDENDUM DOES NOT CHANGE THE DATE FOR RECEIPT OF PROPOSALS.

QUESTIONS/RESPONSES

Q1. Who is the current the incumbent(s) on this contract?

R1. The current incumbent is Wood Environment & Infrastructure Solutions, Inc. under Contract 16- 0212

Q2. How much has Lake County spent annually on this contract over the past contract period?

R2. The Purchase Orders for 2017 total \$12,500, 2018 (\$14,620), 2019 (\$12,500), 2020 (\$19,360) and 2021 (\$14,360)

Q3. How much is budgeted annually going forward with this contract?

R3. The projected spend will be in-line with what was previously spent annually

Q4. How many firms will be selected?

R4. The county is currently looking for one (1) firm to award.

Q5. Please provide a copy of the current existing contract(s) with the existing consultants. Or provide a web link where they can be viewed.

R5. The previous solicitation and current contract can be found online via the link below:

https://www.lakecountyfl.gov/offices/procurement_services/bid_details.aspx?bid_number=16-0212

Q6. Will selection be based solely on price or will past performance and references be considered?

R6. See Section 5.0 of the solicitation documents

Q7. Is it a requirement to complete every line of the pricing sheet or is it acceptable to leave some lines blank?

R7. Some of the lines on Attachment 2 - Pricing Sheet may be left blank by the proposer.

Q8. Is the prime contractor required to self-perform all disciplines, or is it acceptable to subcontract some services?

R8. Subcontracting is permitted

ACKNOWLEDGEMENT

Firm Name: Environmental Risk Management, Inc.

I hereby certify that my electronic signature has the same legal effect as if made under oath; that I am an authorized representative of this vendor and/or empowered to execute this submittal on behalf of the vendor.

Signature of Legal Representative Submitting this Bid: *Tim Terwilliger*

Date: 5/26/2021

Print Name: Tim Terwilliger

Title: Vice President

Primary E-mail Address: TTerwilliger@ermi.net

Secondary E-mail Address: JLawson@ermi.net

Attachment 2
Pricing

Environmental Risk Management

DESCRIPTION	UOM	COST
GENERAL HOURLY RATES		
Program Manager	HR	\$95.00
Corporate Consultant	HR	\$95.00
Principal Professional	HR	\$95.00
Senior Professional	HR	\$90.00
Project Manager	HR	\$85.00
Project Professional	HR	\$80.00
Staff Professional	HR	\$75.00
Senior Technician	HR	\$70.00
Project Technician	HR	\$65.00
Staff Technician	HR	\$60.00
Technician	HR	\$55.00
Secretary	HR	\$40.00
Administration	HR	\$45.00
MONITORING OF A BUILDING OR AN AREA OF A BUILDING		
Comprehensive Asbestos Hazard Assessment	SF	\$0.60
Pre-Demolition Asbestos Hazard Assessment	SF	\$0.60
Asbestos Abatement Monitoring Plan	EA	\$950.00
Asbestos Abatement Project Monitoring	8 HR Shift	\$600.00
Infrared Camera Testing	HR	\$95.00
IAQ Field Survey (under 10,000 SF)	SF	\$0.50
IAQ Field Survey (over 10,000 SF)	SF	\$0.25
IAQ Remediation Monitoring Plan	EA	\$950.00
IAQ Remediation Monitoring	HR	\$70.00
PER SAMPLE PRICING		
Airborne Bacteria Culture	Per Sample	\$166.00
Airborne Fungal Culture	Per Sample	\$142.00
Asbestos	Per Sample	\$8.50
Carbon Dioxide	Per Sample	\$20.00
Carbon Monoxide	Per Sample	\$20.00
Formaldehyde	Per Sample	\$191.00
Hydrogen Sulfide	Per Sample	\$20.00
Lead in Paint	Per Sample	\$9.50
Lead in Water	Per Sample	\$12.00
Mold Spore trap by optical microscopy	Per Sample	\$25.00
Mold Tape Lift	Per Sample	\$25.00
Ozone	Per Sample	\$273.00
Radon	Per Sample	\$35.25
Surface Wipe / Bacteria Culture	Per Sample	\$166.00
Surface Wipe / Fungal Culture	Per Sample	\$142.00
Temperature & Relative Humidity	Per Sample	\$15.00
Volatile Organic Compounds (Air)	Per Sample	\$261
Volatile Organic Compounds (Water)	Per Sample	\$70.00
Lake County is exempt from all taxes (Federal, State, Local). A Tax Exemption Certificate will be furnished upon request for any direct purchasing. Contractor will be responsible for payment of taxes on all materials purchased by the Contractor for the project.		
Lake County will not accept nor authorize payment for travel time or expenses of service personnel to any of Lake County's facility locations. The hourly rate must commence on the job site. Billable time will be for service work performed.		
This is an indefinite quantity contract with no guarantee use of services. The County does not guarantee a dollar amount to be expended on any contract resulting from this solicitation.		
Lake County reserves the right to negotiate for additional services similar in nature but not known at time of solicitation.		

Attachment 3
References

List no more than five projects which best illustrates qualifications relevant to the Solicitation. References must be less than five years old. LIST no more than two LAKE COUNTY GOVERNMENT PROJECTS (past, current, prime, and subcontractor) FIRST.

Environmental Risk Management, Inc.

PROJECT NAME: Water Intrusion and Mold Inspection
Agency: Florida Department of Environmental Protection
Address: 211 Charlemagne Boulevard
City, State, Zip code: Key Largo, Monroe County, Florida 33037
Contact Person: Alissa Lockard
Title: Park Services Specialist
Email: allissa.lockard@floridadep.gov
Telephone: 1-305-853-3571
Project Cost: \$1,950.00
Contract Start and End Dates: 2/19/2021-3/18/2021

SCOPE of Project (list tasks, outlines or descriptions of items): ERMI conducted a water intrusion and mold inspection of subject facility consisting of an approximate 960 square foot residential structure currently operating as the residence of the assistant park manager. Mold was reportedly identified in multiple air ducts and a full inspection of the home was requested. Based on known information, an ERMI State of Florida Licensed Mold Assessor conducted a water intrusion and mold assessment of the residential structure. The scope of work for the project consisted of visual observations, photo documentation, moisture mapping, microbial surface sampling, fungal mold spore air testing, and report preparation with recommendation for remediation.

PROJECT NAME: Pre-Renovation Asbestos Survey
Agency: City of Sebring
Address: 228 North Ridgewood Drive
City, State, Zip code: Sebring, Florida, 33870
Contact Person: Lisa Osha
Title: Purchasing Agent
Email: LisaOsha@mysebring.com
Telephone: 863-471-5110
Project Cost: 2,600.00
Contract Start and End Dates: 1/22/2021 – 2/16/2021

SCOPE of Project (list tasks, outlines or descriptions of items): Environmental Risk Management, Inc. (ERMI) conducted a Pre-Renovation Asbestos Survey in accordance with the National Emission Standard for Hazardous Air Pollutants (NESHAP) of a three-story commercial building totaling approximately 21,434 square feet (sf). According to the Highlands County Property Appraiser the commercial structure was constructed in 1973. The City of Sebring requested an asbestos survey be completed on the property for consideration of a future remodel. The planned remodel activities included the interior, exterior, and roof of the three-

story commercial structure. A pre-renovation asbestos survey was performed by an ERMI Asbestos Hazard Emergency Response Act (AHERA) accredited asbestos inspector under the direction of a Florida Licensed Asbestos Consultant, as required by Florida Statutes, Chapter 469. ERMI identified multiple Asbestos Containing Materials (ACMs) during the survey and provided locations, quantities, and an estimated cost for abatement to aid the City in evaluation of the remodel activities.

PROJECT NAME: Pre-Demolition Asbestos Survey

Agency: Chaac Capital, LLC

Address: 1100 6th Avenue South

City, State, Zip code: Naples, Florida, 34102

Contact Person: Alec Taylor

Title: Business Analyst

Email: ataylor@efoholdings.net

Telephone: 239.293.1542

Project Cost: 2,600.00

Contract Start and End Dates: 1/6/2021-1/22/2021

SCOPE of Project (list tasks, outlines or descriptions of items): ERMI conducted a Pre-Demolition Asbestos Survey on three commercial structures planned for demolition on the subject property. The buildings planned for demolition included a one-story, multi-tenant building totaling approximately 2,760 sf and a pair of two-story multi-tenant buildings each consisting of approximately 7,392 sf of interior space. The pre-demolition asbestos survey was performed by an ERMI AHERA accredited asbestos inspector under the direction of a Florida Licensed Asbestos Consultant, as required by Florida Statutes, Chapter 469. ERMI identified ACM flooring during the survey and provided locations, quantities, and an estimated cost for abatement to aid in cost planning for the demolition activities.

PROJECT NAME: Asbestos, Lead-Based Paint, and Lead in Drinking Water Survey

Agency: F.A.B.S Holdings, LLC

Address: 835 4th Avenue South

City, State, Zip code: Naples, Florida, 34102

Contact Person: Paul Stevens

Title: Manager

Email: Stetson.grad@gmail.com

Telephone: 239-404-3865

Project Cost: \$2,900.00

Contract Start and End Dates: 4/29/2021-Ongoing

SCOPE of Project (list tasks, outlines or descriptions of items): ERMI conducted a NESHAP asbestos survey, lead-based paint survey, and potable water sampling for lead on a commercial multi-tenant building totaling 21,000 sf. The subject property was reportedly constructed in the 1960s and the client requested the services as a general environmental review of the building prior to tenant changes. The ACM survey was conducted in accordance with applicable AHERA and NESHAP requirements. Paint chip samples were collected from various painted surfaces and

submitted to an accredited laboratory for analysis by Flame Atomic Absorption in accordance with EPA Method SW-846-7000B. Potable water samples were collected from interior and exterior taps in accordance with the Florida Department of Environmental Protection (FDEP) Standard Operating Procedure FS 2300 for drinking water samples. The potable water samples were submitted for laboratory analysis of total lead using EPA Method 6010. The laboratory analytic results will be utilized to determine if any remedial activities will be required prior to occupancy by new tenants of the building.

PROJECT NAME: Asbestos Abatement Oversight

Agency: Gulf Shore Land, LLC

Address: 325 Gulf Shore Boulevard North

City, State, Zip code: Naples, Florida 34102

Contact Person: John Berra

Title: Manager

Email: John@JHBerra.com

Telephone: 1-314-487-5617

Project Cost: \$1,650.00

Contract Start and End Dates: 2/25/2019-4/26/2019

SCOPE of Project (list tasks, outlines or descriptions of items): The subject facility consists of a 4,306 square foot residential building constructed in 1948. According to a Pre-Demolition Asbestos Survey Report conducted by ERMI and dated February 21, 2019, approximately 226 linear feet of pipe insulation was confirmed to contain greater than 1% asbestos. ERMI was contracted to provide asbestos abatement oversight during removal of the identified ACMs. ERMI's services at this site included pre-abatement work area inspections and monitoring abatement contractor's work practices to confirm adherence to all applicable state and federal regulations during asbestos abatement and renovation activities. The scope of work also included documenting abatement activities including providing the abatement contractor licenses/certifications, final waste manifest, and photographic confirmation of the abatement. An ERMI representative was on-site continuously during the abatement of the previously identified ACM. During this time, ERMI performed visual inspections to confirm and document the removal of the ACM and ensure no visible emissions were created during removal activities. ERMI's services were intended to assist in evaluating the Abatement Contractor compliance with EPA, OSHA, State of Florida asbestos requirements and recognized industry practices. Following ACM removal in the work areas, a visual observation was performed in accordance with ASTM E1368-14 by ERMI to document compliance with applicable industry regulatory standards and project's scope of work. Upon completion of the abatement oversight and project monitoring services, ERMI prepared an asbestos abatement closeout report including a summary of work activities including methods of removal, containment design, abatement contractor licenses/certifications, final waste manifest, and photographic documentation of the abatement

Attachment 4
Certificate of Insurance



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

02/25/2021

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Arthur J. Gallagher Risk Services for CoAdvantage Jeffrey Rendel 250 Tequesta Drive Tequesta, FL 33418	CONTACT NAME: PHONE (A/C, No, Ext): (866) 854-5423		FAX (A/C, No):
	E-MAIL ADDRESS: coi@coadvantage.com		
INSURER(S) AFFORDING COVERAGE			NAIC #
INSURER A : American Zurich Insurance Company			40142
INSURER B :			
INSURER C :			
INSURER D :			
INSURER E :			
INSURER F :			

INSURED
 CoAdvantage Corporation Alt. Emp: Environmental Risk Management, Inc dba: ERMI
 3350 Buschwood Park Drive #200
 Tampa, FL 33618

COVERAGES

CERTIFICATE NUMBER: 21FL090908163

REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:						EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Ea occurrence) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$ \$
	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB <input type="checkbox"/> OCCUR EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input type="checkbox"/> RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N <input type="checkbox"/>	N/A	WC 56-11-942-07	04/01/2021	04/01/2022	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 2,000,000 E.L. DISEASE - EA EMPLOYEE \$ 2,000,000 E.L. DISEASE - POLICY LIMIT \$ 2,000,000
				Location Coverage Period:	04/01/2021	04/01/2022	Client# 20850-FL

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Coverage is provided for only those co-employees of, but not subcontractors of:
 Environmental Risk Management, Inc dba: ERMI
 6835 International Center Blvd Suite 5
 Fort Myers, FL 33912

CERTIFICATE HOLDER**CANCELLATION**

Environmental Risk Management, Inc
 dba: ERMI
 6835 International Center Blvd
 Suite 5
 Fort Myers, FL 33912

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

Attachment 5
Licenses



Ron DeSantis, Governor

Halsey Beshears, Secretary



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

ASBESTOS LICENSING UNIT

THE ASBESTOS BUSINESS ORGANIZATION HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 469, FLORIDA STATUTES

ENVIRONMENTAL RISK MANAGEMENT, INC.

JOHN M STUMP
6835 INTERNATIONAL CENTER BOULEVARD
SUITE 5
FORT MYERS FL 33912

LICENSE NUMBER: ZA535

EXPIRATION DATE: NOVEMBER 30, 2021

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Ron DeSantis, Governor



FBPE
FLORIDA BOARD OF
PROFESSIONAL ENGINEERS

STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

TERWILLIGER, TIMOTHY A.

3817 KALANCHOE PLACE
WESLEY CHAPEL FL 33544

LICENSE NUMBER: PE57610

EXPIRATION DATE: FEBRUARY 28, 2023

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Ron DeSantis, Governor

Halsey Beshears, Secretary



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL GEOLOGISTS

THE PROFESSIONAL GEOLOGIST HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 492, FLORIDA STATUTES

MURPHREE, SAM BARROW

537 HICKORY TRAIL DRIVE
NASHVILLE TN 37209-5601

LICENSE NUMBER: PG2664

EXPIRATION DATE: JULY 31, 2022

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Ron DeSantis, Governor

Halsey Beshears, Secretary



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL GEOLOGISTS

THE PROFESSIONAL GEOLOGIST HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 492, FLORIDA STATUTES

STUMP, JOHN M

ARMOR, HILL AND COMPANY INC.
26919 LAKE LENA LANE
MOUNT DORA FL 32757

LICENSE NUMBER: PG1243

EXPIRATION DATE: JULY 31, 2022

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Ron DeSantis, Governor

Halsey Beshears, Secretary



**STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION**

ASBESTOS LICENSING UNIT

THE ASBESTOS CONSULTANT HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 469, FLORIDA STATUTES

STUMP, JOHN M

26919 LAKE LENA LANE
MOUNT DORA FL 32757

LICENSE NUMBER: AX0000042

EXPIRATION DATE: NOVEMBER 30, 2022

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Ron DeSantis, Governor

Halsey Beshears, Secretary



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

MOLD-RELATED SERVICES LICENSING PROGRAM

THE MOLD ASSESSOR HEREIN IS CERTIFIED UNDER THE
PROVISIONS OF CHAPTER 468, FLORIDA STATUTES

LAWSON, JAMES RICHARD

17442 NEW CROSS CIRCLE
LITHIA FL 33547

LICENSE NUMBER: MRSA2597

EXPIRATION DATE: JULY 31, 2022

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Asbestos Survey & Mechanical (AHERA Building Inspector) Refresher Training

This is to certify that

James Lawson

Has attended and completed Refresher training in accordance with
Title II of TSCA, 40 CFR Part 763 Appendix C to Subpart E as revised

Date of Course Completion 1/25/21

Date of Course Examination 1/25/21 with Passing Score of 70% or Higher via online course

Expiration Date 1/25/22

Certificate # 12521-BIR7

Course # FL-490006359 Provider #
FL-490005406

Asbestos Online Training, LLC
727-873-6442

info@asbestosonlinetraining.com



Instructor

Asbestos Contractor Supervisor Refresher Training

This is to certify that

James Lawson

Has attended and completed Refresher training in accordance with
Title II of TSCA, 40 CFR Part 763 Appendix C to Subpart E as revised

Date of Course Completion 5/6/20

Date of Course Examination 5/6/20 with Passing Score of 70% or Higher

Expiration Date 5/6/21

Certificate # 5620500

Course # FL-490006367 Provider #
FL-490005406

Asbestos Online Training, LLC
727-873-6442

info@asbestosonlinetraining.com



Instructor